

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2017		
To : Hong Kong Exchanges and	d Clea	ring Limited		
Name of Issuer 19	957 & 0	Co. (Hospitality) L	imited	
Date Submitted 03	3/01/20)18		
I. Movements in Authorised Sh	are Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8495</u>	Descrip	otion :	1957 &	CO.
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance beginning as at 05/12/	2017	3,800,000,000	HK\$0.0001	HK\$380,000.00
Increase/(decrease)	-	0	-	0
Balance at close of the month	-	3,800,000,000	HK\$0.0001	HK\$380,000.00
(2) Stock code : N/A D	Descrip	otion :	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month _.			
Increase/(decrease)	-			
Balance at close of the month	-			

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _		_	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	A
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
		-	
Increase/(decrease)		_	
		-	

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	•	classes of shares
Balance beginning as at 05/12/2017	320,000,000	<u>-</u>	<u>-</u>	
Increase/ (decrease) during the month	0		<u>-</u>	
Balance at close of the month	320,000,000		<u>-</u>	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM		Movement duri		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued	
approval date (dd/mm/yyyy) and class of shares issuable					_	pursuant thereto as at close of the month
1	Granted	Exercised	Cancelled	Lapsed		
shares (Note 1)						
2.						
(/ /) shares (Note 1)						
<u>3.</u>						
(/ /) shares						
(Note 1)		Tota	I A. (Ordina (Preferenc (Ot			
Total funds raised d of options (State cu		nth from exerc				

1	Warrants to Issue Shares of the	Issuer which	are to be Listed				
	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	*						
			-				-
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(if applicable) (dd/mm/yyyy)	(/ /)				
	2.	,	,				
		\					
							<u> </u>
	(/ /)						
	Stock code (if listed) Class of shares	$\overline{}$					
	issuable (Note 1)						
	Subscription price		\				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/				
	3.	(/ /					
	(/ /)		`				
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Cubacriation arise						
	EGM approval date				_		
	(if applicable)	, , ,	,				
		(/ /)				
	4.						
	(/ /)						-
	Stock code (if listed)						
	Class of shares						
	0.1						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)			·	
			Total B	(Ordina	ary shares)		
			IUIAI D		ce shares)		-
					ther class)		-
1				, •	- /		-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
	_					
Stock bode (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy))	(/ /)					
2.	+					
-	- \					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	<u>_</u> ,					
	_					
	_					
Stock code (if listed)		_	$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			`			
(dd/mm/yyyy)	(/ /)					
4.						
	_					
	<u> </u>					
0.1.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
- · · · · · · · · · · · · · · · · · · ·						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		otal C (Ordina	ary shares)		
		10		ce shares)		- \
				ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)		
shares (Note 1) 2.		
(/ /) shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	ner Movements in Is	sued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares						
				issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				_						
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/y)vy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
						\	\		-	
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
`					-				
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
			<u> </u>						
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				AGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)			_		
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
					`		\		
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue	No. of new shares of new issuer issued shares of during the issuer month which pursuant may be thereto issued pursuant thereto as at close of the month
Class of shissuable (Note 1)	ares
9. Capital Issue and allotmer reorganisation date : (dd/mm/yyy	
EGM approval dat (dd/mm/yyyy)	e: (/ /)
issuable (Note 1)	ares
10. Other At State (Please specify) price : currency Issue and allotmen date : (dd/mm/yyy)	
EGM approval dat (dd/mm/yyyy)	e: (/ /
Т	otal E. (Ordinary
(I	shares) Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa Capital").)	ued Share

Remarks (if any):
The shares of 1957 & Co. (Hospitality) Limited were listed on the Growth Enterprise Market of
The Stock Exchange of Hong Kong Limited on 5 December 2017
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.